

# STATE OF NORTH CAROLINA

File No.

In The General Court Of Justice  
Superior Court Division  
Before The Clerk

\_\_\_\_\_ County

## IN THE MATTER OF THE ESTATE OF

Name, Street Address, City, State, And Zip Code Of Decedent

County Of Domicile At Time Of Death

Date Of Death

Date Of Will And Codicil(s), If Any

Place Of Death (if different from County Of Domicile)

Name, Street Address, PO Box, City, State, And Zip Code Of Applicant

Name, Street Address, PO Box, City, State, And Zip Code Of Co-Applicant

Legal Residence (County, State)

Legal Residence (County, State)

Name, Street Address, PO Box, City, State, And Zip Code Of Attorney

Attorney Bar No.

## APPLICATION

### FOR PROBATE AND LETTERS

- TESTAMENTARY     OF ADMINISTRATION CTA  
 AND ADDENDUM (AOC-E-309)

G.S. 28A-2A-1, -2, -5; 28A-6-1; 28A-12-4

I, the undersigned, applying for probate and for letters in the above estate, being first duly sworn, say that:

- The decedent was domiciled in this county at the time of the decedent's death, or left property or assets in this county, or was a nonresident motorist who died in North Carolina; no other proceeding for probate or for administration is pending in any jurisdiction.
- The decedent left the paper-writing(s) purporting to be the decedent's Last Will and Testament  and codicil(s), dated as shown above.
- a. I am an executor, devisee, or legatee named in the will, or a next-of-kin or creditor of the decedent.  
 b. I am the person entitled to apply for letters or am applying after all persons having prior right to apply have renounced.  
 c. I am applying subject to G.S. 28A-6-2(1) and move that all necessary notices be issued.  
 d. I am the public administrator appointed by the Court.
- I am not disqualified pursuant to G.S. 28A-4-2 to administer the estate and have not renounced my right to do so.
- Following the execution of the will there were no children born to or adopted by the decedent, and the decedent did not thereafter marry or obtain a divorce. *(If the facts are otherwise, state them on an attachment.)*
- After diligent inquiry, I have determined that the persons listed below are all the persons entitled to share in the decedent's estate. *(If there is a court-appointed guardian for any such person(s), list the guardian's name and address on an attachment.)*

NAME	AGE	RELATIONSHIP	MAILING ADDRESS

Original - File    Copy - Applicant  
(Preliminary Inventory On Reverse)

**PRELIMINARY INVENTORY**

*(Give values as of date of decedent's death. Continue on separate attachment if necessary.)*

**PART I. PROPERTY OF THE ESTATE**

	<b>Est. Market Value</b>
1. Accounts solely in the name of decedent <i>(List bank, etc., account type, and balance. Do <u>not</u> list account nos.)</i>	\$
2. Joint accounts <b>without</b> right of survivorship <i>(List bank, etc., account type, balance, and joint owners. Do <u>not</u> list account nos.)</i>	
% Owned By Decedent	
% Owned By Decedent	
% Owned By Decedent	
% Owned By Decedent	
3. Stocks/bonds/securities solely in the name of decedent or jointly owned <b>without</b> right of survivorship	% Owned By Decedent
4. Cash and undeposited checks on hand	
5. Household furnishings	
6. Farm products, livestock, equipment, and tools	
7. Vehicles	
8. Interests in partnership or sole proprietor businesses	
9. Insurance, Retirement Plans, IRAs, annuities, etc., payable to Estate	
10. Notes, judgments, and other debts due decedent	
11. Miscellaneous personal property	
12. Real estate willed to the Estate	\$
13. Estimated annual income of Estate	
14. Is there a pending lawsuit that involves the decedent? <input type="checkbox"/> Yes <input type="checkbox"/> No	
<i>(Base bond on this amount, if applicable.)</i> <b>TOTAL PART I.</b> ▶ \$	

**PART II. PROPERTY WHICH CAN BE ADDED TO ESTATE IF NEEDED TO PAY CLAIMS**

1. Joint accounts with right of survivorship <i>(List bank, etc., account type, balance, and joint owners. Do <u>not</u> list account nos.)</i>	\$
2. Stocks/bonds/securities registered in beneficiary form and immediately transferred on death or jointly owned with right of survivorship	
3. Other personal property recoverable (G.S. 28A-15-10)	
4. Real estate owned by decedent and not listed elsewhere	
<b>TOTAL PART II.</b> ▶ \$	

**PART III. OTHER PROPERTY**

1. There <input type="checkbox"/> is <input type="checkbox"/> is not    entireties real estate owned by decedent and spouse.	
2. There <input type="checkbox"/> are <input type="checkbox"/> are not    Insurance, Retirement Plans, IRAs, annuities, etc., payable to named beneficiaries.	
3. There <input type="checkbox"/> is <input type="checkbox"/> is not    a potential claim for wrongful death arising under G.S. 28A-18-2.	

Signature Of Applicant	Signature Of Co-Applicant
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**SWORN/AFFIRMED AND SUBSCRIBED TO BEFORE ME**

**SWORN/AFFIRMED AND SUBSCRIBED TO BEFORE ME**

Date	Signature Of Person Authorized To Administer Oaths	Date	Signature Of Person Authorized To Administer Oaths
<input type="checkbox"/> Deputy CSC	<input type="checkbox"/> Assistant CSC	<input type="checkbox"/> Deputy CSC	<input type="checkbox"/> Assistant CSC
<input type="checkbox"/> Clerk Of Superior Court		<input type="checkbox"/> Clerk Of Superior Court	
<input type="checkbox"/> Notary	Date Commission Expires	Date Commission Expires	<input type="checkbox"/> Notary
<b>SEAL</b>	County Where Notarized	County Where Notarized	<b>SEAL</b>