

# STATE OF NORTH CAROLINA

File No.

In The General Court Of Justice  
 Superior Court Division  
 Before The Clerk

\_\_\_\_\_ County

**IN THE MATTER OF THE ESTATE OF:**

Name Of Minor/Incompetent

**INVENTORY  
 FOR GUARDIANSHIP ESTATE**

G.S. 35A-1261

**IMPORTANT:** File within three (3) months after qualifying as guardian. Give values as of date of qualifying. Continue on additional sheet if necessary.

I, the undersigned guardian, being duly sworn, say that to the best of my knowledge the following is a just, true and perfect inventory of all the real and personal property of the minor/incompetent named above, as of the qualification date.

**PART I. PERSONAL PROPERTY OF THE ESTATE**

		VALUE
1. Accounts In Sole Name Of Minor/Incompetent (List bank, etc., each account no., and balance.)		\$
_____		
_____		
_____		
2. Joint Accounts Administered By Guardian (List bank, etc., each account no., and balance.)		
_____		
_____		
_____		
3. Stocks And Bonds In Sole Name Of Minor/Incompetent Or Jointly Owned With Right Of Survivorship (Identify each type of security and give market value of all securities of that type, e.g., 100 shares of XYZ Corp. common stock at 37-1/4...\$3,725.)		
_____	% Owned	
4. Cash And Undeposited Checks On Hand		
_____		
5. Annuity, Pension Or Retirement Benefits, Social Security, Disability, Injury Settlement Or Other Periodic Payment (Identify each payor and annual amount.)		
_____	\$	
_____		
_____		
_____		
<b>TOTAL NO. 5 (To assist in bond calculation)</b>	\$	
6. All Other Personal Property		
_____		
_____		
<b>TOTAL FROM ATTACHMENT, IF ANY</b>	\$	
<b>TOTAL PART I. (Costs apply to this total)</b>	\$	

**NOTE TO CLERK:** Review bond amount based on the information on Part I, including the information from No. 5.

(Over)

