

# STATE OF NORTH CAROLINA

File No.

In The General Court Of Justice  
Superior Court Division  
Before The Clerk

County

## IN THE MATTER OF THE TRUST UNDER THE WILL OF

Name Of Decedent

## INVENTORY FOR TRUST UNDER WILL

G.S. 36C-2-209

**IMPORTANT:** File within three (3) months after qualifying as trustee. Give values as of date of qualifying and continue on additional sheet if necessary.

I, the trustee, being duly sworn, say that to the best of my knowledge the following is a just, true, and perfect inventory of all the real and personal property of the trust named above, which have come into my hands.

### PART I. PERSONAL PROPERTY OF THE TRUST

|                                                                                                                                                                           | VALUE |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------|
| 1. Accounts (List bank, etc., each account no., and balance.)                                                                                                             | \$    |
|                                                                                                                                                                           |       |
|                                                                                                                                                                           |       |
|                                                                                                                                                                           |       |
|                                                                                                                                                                           |       |
| 2. Stocks And Bonds (Identify each type of security and give market value of all securities of that type, e.g., 100 shares of XYZ Corp. common stock at 37-1/4...\$3,725) |       |
|                                                                                                                                                                           |       |
|                                                                                                                                                                           |       |
|                                                                                                                                                                           |       |
|                                                                                                                                                                           |       |
|                                                                                                                                                                           |       |
| 3. Cash And Undeposited Checks On Hand                                                                                                                                    |       |
|                                                                                                                                                                           |       |
|                                                                                                                                                                           |       |
|                                                                                                                                                                           |       |
|                                                                                                                                                                           |       |
| 4. All Other Personal Property                                                                                                                                            |       |
|                                                                                                                                                                           |       |
|                                                                                                                                                                           |       |
|                                                                                                                                                                           |       |
|                                                                                                                                                                           |       |
|                                                                                                                                                                           |       |
|                                                                                                                                                                           |       |
|                                                                                                                                                                           |       |
|                                                                                                                                                                           |       |

TOTAL FROM ATTACHMENT, IF ANY \$

TOTAL PART I. \$

(Over)

|  |                               |  |
|--|-------------------------------|--|
|  | <b>PART II. REAL PROPERTY</b> |  |
|--|-------------------------------|--|

VALUE

\$

**TOTAL PART II.**

5

Signature Of Co-Trustee, If Any

**SWORN/AFFIRMED AND SUBSCRIBED TO BEFORE ME**

Signature Of Person Authorized To Administer Oaths

☐ Deputy CSC      ☐ Assistant CSC      ☐ Clerk Of Superior Court

☐ *Notary*

**SEAL**