

# STATE OF NORTH CAROLINA

File No.

In The General Court Of Justice  
Superior Court Division  
Before The Clerk

\_\_\_\_\_ County

## IN THE MATTER OF THE ESTATE OF

Name Of Decedent/Trust

Date Of Death/Date Of Opening Of Trust

Name And Address Of Personal Representative/Collector/Trustee

## ELECTION OF FISCAL YEAR

G.S. 28A-21-1, 36C-2-209

The above-named Personal Representative/Collector/Trustee hereby elects the following fiscal year:

From \_\_\_\_\_ to \_\_\_\_\_.

**NOTE:** *The fiscal year-end shall not be more than twelve (12) months from the date of death of the decedent, or in the case of a trust, more than twelve (12) months from the date of the opening of the trust. [G.S. 28A-21-1]*

**NOTE TO PERSONAL REPRESENTATIVE/COLLECTOR/TRUSTEE:** *If you elect a fiscal year, the time to do so is on filing the first annual account, not before that event and not after. A fiscal year that was previously selected may be changed with the permission of the clerk of superior court.*

Date	Name (type or print)	Signature	<input type="checkbox"/> Personal Representative	<input type="checkbox"/> Collector	<input type="checkbox"/> Trustee
			<input type="checkbox"/> Attorney For Personal Representative/Collector/Trustee		

### ORDER

**Approved and so ordered.**

Until a final account is filed, the above-named Personal Representative/Collector/Trustee shall file accounts annually in the Office of the Clerk of Superior Court in accordance with the requirements more particularly described in G.S. 28A-21-1.

Such accounts shall be due by the fifteenth (15<sup>th</sup>) day of the fourth (4<sup>th</sup>) month after the close of the fiscal year selected by the Personal Representative/Collector/Trustee and annually thereafter (unless an extension of time is granted by the Clerk for good cause shown). Unless an extension of time is granted, the next account will be due on or before \_\_\_\_\_.

The fiscal year selected above shall not be changed without the permission of the Clerk.

**Rejected because fiscal year-end fails to comply with G.S. 28A-21-1.**

Date	Name (type or print)	Signature	<input type="checkbox"/> Assistant Clerk
			<input type="checkbox"/> Clerk Of Superior Court