JUDICIAL DISTRICT 15B LOCAL RULES MANDATORY CHILD CUSTODY/VISITATION MEDIATION

The Judicial District 15B custody and visitation mediation program is established under the following North Carolina General Statutes, 7A-494, 7A-495, and 50-13.1.

1. Purpose, Goals, and Steps of the Program

The Custody and Visitation Mediation Program provides the service of a skilled mediator to the parties involved in a custody and/or visitation dispute. The goal of the program is the reduction of stress and anxiety experienced by children and parents during separation and divorce by furnishing an alternative way for the parties to resolve their disputes. The mediator assists with communication as the parties reorganize the family and plan to continue parenting their children despite the separation. The parties will begin an educational process through mediation which will help them focus on meeting the ongoing and changing needs of their children. Through mediation, the parties will have the opportunity to reduce any acrimony that exists between them regarding custody or visitation, develop a written parenting agreement that is in their children's best interest, and develop skills that will enable them to resolve future problems without involving the courts. Any attorney or unrepresented party filing a custody or visitation action, motion or claim shall follow these steps:

- A. **Obtain CVD#:** (Custody Action filed with the clerk)
- B. **Notice the other party:** Notice to attend mediation-group orientation shall be given as set out in these rules and procedures. (Forms are in the front of the red custody binder in the Custody Mediator mail slot located in the clerk's office or available via email and fax from the CUSMED office)
- C. **Attend Group Orientation:** Chatham County is the Second Thursday at 9 am; Orange County is the third Thursday at noon.
- D. **Attend Mediation Session:** (This appointment is scheduled at the Orientation Session).

2. Referral to Mediation

All actions involving unresolved or temporary issues of custody and visitation of a minor child, including motions for modification, shall be referred to mediation on such issues either prior to trial or after a temporary order has been issued by the court, unless the Chief Judge waives mediation. If a mediation is waived by a judge, the Orientation must still be attended. Any attorney or unrepresented party filing a custody or visitation action, motion or claim shall follow the rules and procedures to sign up for group orientation as listed in 3A and 3B.

3. Group Orientation

Group orientation will ordinarily be scheduled once a month in the local county courthouse. Group orientation is an educational group session during which the goals and procedures of the mediation process are explained to the parties as a group. Attendance by non-parties is only allowed with the permission of the mediator and it

must be for good cause and obtained at least three days before the scheduled day. Once parties have attended a group orientation they do not need to return for group orientation again – unless three or more years have passed since their last group orientation or at the discretion of the Custody Mediator.

If either party is not present at the Orientation as scheduled, they may be subject to the contempt powers of the court. All such contempt matters shall be heard by the Chief Judge.

A. Calendar for Group Orientation

Any party filing a custody action, motion or claim must simultaneously schedule the matter for group **orientation even if custody mediation plans to be waived.** It is the policy of the court to not allow waivers from attendance at group Orientation. Scheduling parties for group orientation requires the case file number, the names of the both parties, and the names of all attorneys representing any parties in the case. This information shall be listed in either the Custody Mediation notebook maintained in the clerk's office or on the REQUEST FOR MEDIATION form available electronically. The information obtained from these two sign-up options shall be used by the custody mediator to establish case files; record attendance at the mediation group orientation; and denote scheduled mediation sessions and attendance. For safety purposes, there will not be more than 20 people scheduled for any one group orientation. The initiating party must choose the next available mediation group orientation session, provided there is time for notice to responding parties as required in Rule 3.B below.

B. Noticing All Parties to Attend Group Orientation

The party scheduling the group orientation date is responsible for noticing all opposing parties. Opposing parties shall be given 10 days notice in the manner provided in NCGS 1A-1, Rules 5(b) and 6. A copy of the Notice shall be provided to the Clerk's office. The Mediator may expedite the orientation at his/her discretion.

C. Attendance at Mediation Group Orientation

Both parties shall attend the scheduled mediation group orientation session unless:

 (1) one party is granted permission to attend another session separately by the Custody Mediator, or

(2) the parties, or party, with the concurrence of the Custody Mediator, agree to attend on another date.

 Based upon request by either party, the mediator will attempt to accommodate special circumstances for orientation.

If a party fails to attend the scheduled orientation, an Order to Mediation will be entered. Parties failing to comply with this order may be subject to appropriate legal sanctions, including the contempt powers of the court.

4. The Mediation

At the discretion of the District Court Judge, a case may be ordered to mediation from the bench.

A. Scheduling of the Mediation Session:

The parties involved <u>will be scheduled for the mediation session by the</u>

Custody Mediator at the conclusion of the group orientation. Mediation
appointments must be scheduled within 30 days of completion of the group
orientation unless agreed upon by both parties and the mediator.

B. Mediation Sessions:

The mediation session may last up to 2 hours. Attendance at one session is required per North Carolina General Statute, subsequent sessions are voluntary and at the mediator's discretion. The mediator will facilitate communication and problem-solving which assists the parties in focusing on the needs of their children, the need to reorganize the family and use its strengths to maintain a continuity of relationship and stability in the child's life, and in understanding the options available to the parties that will accomplish these goals.

The mediator has a responsibility to solicit from the parents what issues are significant to them and then to facilitate the mediation of those issues, provided they do not go outside the specific limits of child custody mediation. The mediator does not decide issues but encourages parents to assume responsibility for parenting decisions. Parents are not required to reach an agreement in mediation.

C. Attendance at Mediation

The persons present at the mediation sessions are the parties named in the action. Participation of non-parties is unusual and is permitted only at the discretion of the mediator.

D. Confidentiality

Mediation proceedings shall be held in private and shall be confidential.

Except as provided in G.S. 50-13.1, all verbal or written communications from either or both parties to the mediator or between the parties in the presence of the mediator made in a proceeding pursuant to that section are "absolutely privileged and inadmissible in court" as stated in the General Statute. The mediator shall not at any time disclose to any judge or court personnel the reason that the mediation was not successful. The Court shall not inquire of the parties or the mediator as to the reasons for the success or failure of the mediation.

E. Mediator May Terminate Process

In the event that the parties have an open Child-Protective Services investigation, prior to the mediation session, the mediation must be postponed until such time

where the case has been closed. Additionally, if a mediator ascertains that mediation is inappropriate, or there are safety issues which mediation will not address appropriately, he or she may terminate the mediation process and return the case to court. In the event that mediation is deemed inappropriate, the mediator will still utilize the (AOC Form: 914-c2c) form for the file, indicating, "the parties met the requirements of the mediation program but did not reach a mediated parenting agreement." Attorneys will be notified of the disposition of each case by the Custody Mediator.

F. Outcomes

As a result of mediation, the parties may enter into a full agreement, a partial agreement, a temporary agreement or no agreement. A full agreement will record all issues surrounding custody and visitation that have been addressed and agreed to. A partial agreement will state those issues that have been resolved and set forth with specificity those issues that still remain open to litigation. A temporary parenting agreement will specify when the parties will return to mediation to review their agreement.

No Agreement/Unresolved Cases:

Any time after completion of the one required mediation session, either party or the mediator may unilaterally terminate the mediation process. In the event of termination, the mediator shall file a notice of completion (AOC Form: 914- c2c) to the clerk which shall **not** disclose the reason for termination or the individual who initiated the termination. Attorneys will be notified of the disposition of each case by the Custody Mediator. In Chatham County, the mediator does not submit AOC Form 914-c2c to the clerk and it is the responsibility of the parties or their attorneys to file the appropriate forms.

G. Preparation, Review and Signing of Parenting Agreements

Any full, partial or temporary agreement which has been reached by the parties shall be drafted into a Parenting Agreement by the mediator. A copy of the Draft Parenting Agreement shall be given to each party and a copy shall be sent to each attorney of record by the mediator along with signing instructions. This instruction letter will be filed in the court file by the mediator. The parties will be given at least 10 business days to consider the Parenting Agreement and review it with legal counsel before signing.

After completion of the Parenting Agreement, the mediator shall mail the Parenting Agreement with signing instructions to have the parties signatures properly notarized and the agreement returned to the mediator. Based upon request by either party, the mediator will attempt to accommodate special circumstances for signing the Parenting Agreement.

 Minor changes to the proposed agreement may be initiated by the parties with the mediator over the telephone. Major changes may require the parties to return to the mediation process.

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H. Agreements Become Orders of the Court

The signed Parenting Agreement will be presented to any District Court Judge for review and signature, along with the Order Approving Parenting Agreement Order (AOC-CV-631) making this agreement a custody order.

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I. Enforcement

194 Custody orders agreed to in mediation are enforced as any other court order 195 through the legal system in place. They are not enforced by the mediation office. 196 If problems arise, parents may return to mediation and they may agree to this step 197 in their parenting agreement.

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5. Procedures for Referral to Mediation - Waiver

Either party may file a request for waiver of mediation at any time subsequent to the filing of the custody or visitation action, motion or claim. For good cause shown, the District Court Judge may waive the mediation requirement. Good cause may include, but is not limited to, a showing of undue hardship, an agreement between the parties for voluntary mediation, allegations of abuse or neglect of a minor child, allegations of alcoholism, drug abuse or spousal abuse, or allegations of severe psychological, psychiatric, or emotional problems. However, it is the policy of the court to not allow waivers from attendance at group orientation.

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Requests for waiver of mediation shall be submitted to the Chief Judge in writing for consideration and parties are required to follow notification procedures to the Custody Mediator as set forth in the Local Rules (Rule 6:a) in order that the Custody Mediation office can document the waiver and close out the file. Failure to notify the Custody Mediation Office often results in parties receiving unnecessary Failure to Appear Notices which causes confusion to the parties. The request shall be served on opposing counsel of record or unrepresented parties. Opposing counsel or the unrepresented party shall respond in writing within five days. The Chief Judge will rule on the request for waiver based on the written request for waiver and any responses thereto, or may conduct a hearing on the request.

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6. Status Changes and Discovery

A. Changes in Status

The party who filed the original action, claim or motion for custody or visitation shall immediately advise the mediator of any changes in the status of the pending case including a signed consent order, voluntary dismissal or waiver. Notice shall be given at least 24 hours in advance of the group orientation or scheduled mediation session where possible, and a copy of any such order shall be

delivered to the Custody Mediator's mail slot located in the Clerk's office; emailed; or faxed at the same time that it is filed.

B. Holds on Discovery

No discovery regarding a custody or visitation claim shall be served, noticed or conducted until the mediation process is complete or has been waived by judicial order. Except for oral depositions of parties, discovery may proceed regarding child support.

7. Open Cases

Any custody mediation case that is open beyond 90 days of the first mediation session will not retain its open status, but shall be referred to the court as "unresolved" unless otherwise determined by the Custody Mediator.

8. Modifications

These rules apply to modification of existing custody orders, visitation orders and Parenting Agreement orders. If the parties previously attended a group orientation session, the mediator will schedule the parties for a mediation session as soon as possible. The moving party or counsel is responsible for contacting the mediator and notifying the opposing party or counsel of the mediation session date. That date may be rescheduled in the discretion of the mediator. If the parties have not previously attended a group orientation session, the case will be handled as an original pleading as set out herein beginning with Rule 2.

9. Return to Mediation

Parties who have previously completed custody mediation with a Parenting Agreement, who want to modify their Parenting Agreement without filing additional court pleadings, and who want to use the services of the Custody Mediator voluntarily, may request a mediation session through the Custody Mediation office.

Parties who have previously completed custody mediation with a Parenting Agreement, who want to modify their Parenting Agreement may use the "Motion to Return to Custody Mediation" form (AOC-CV-634) as an appropriate method of filing such a request.

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267	These Rules are adopted this day of December, 2013 and shall become
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273	Joseph M. Buckner
274	Chief District Court Judge
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IN THE GENERAL COURT OF JUSTICE STATE OF NORTH CAROLINA JUDICIAL DISTRICT 15B DISTRICT COURT DIVISION ORANGE and CHATHAM COUNTY MANDATORY CHILD CUSTODY AND VISITATION MEDIATION PROCEDURES (LOCAL RULES) Pursuant to North Carolina General Statutes 7A-494, 7A-495 and 50-131, the Child Custody and Visitation Mediation Program for Judicial District 15B is hereby established. In order to utilize the resources of the District Court Division in the 15B Judicial District more effectively and efficiently and to promote the prompt, effective and the least stressful resolution of child custody and visitation cases, the following Local Rules are hereby adopted and shall become effective December 3, 2013. The Local Rules will be published in the next Administrative Office of the Courts Local Rules publication which is maintained in the Office of the Clerk of Superior court, and shall be posted on the website maintained by the Administrative Office of the Courts. Adopted December 20, 2013. Joseph M. Buckner Chief District Court Judge