Guide to Assist NCDRC Certified Mediators with Renewing Their Certification in Enterprise Justice.



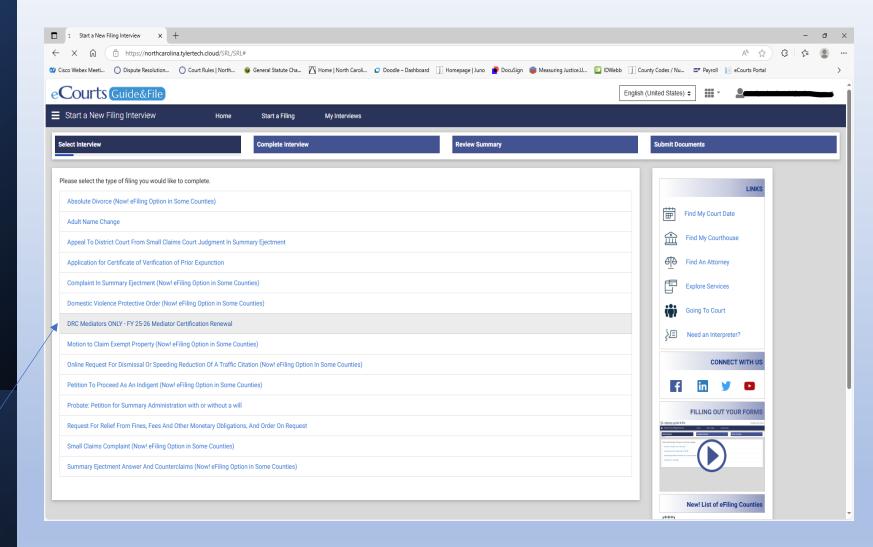
Helpful Hints!

- 1. Make sure you have at least 45 minutes to complete this process.
- 2. Logon to the <u>eCourts Guide & File page</u>. If you do not login you will not be able to submit your renewal application.
- 3. If you must change an answer, you may need to click the "refresh" button to update the page.
- 4. You will need to have emailed DRCMediators@nccourts.org all documents necessary to properly report any matters that fall under MSC/FFS Rule 8 PRIOR to completing the application.
- 5. You will need to pay your renewal fees by credit card or check book (for ACH transfers) in a separate application called PayIt. The DRC no longer accepts checks for renewal applications. You must pay all fees before we can process our renewal application. (You will need to create an account.)
- 6. Your mediator profile will be housed on Smartsheet. You will need to register for a work account using the same email currently on file with the DRC. You will not have access to Smartsheet until your renewal application has been approved by DRC. The account is free and operates under the NCAOC. Do not sign up for the 30-day trial. This is where you will make your selections for designations and court appointments, your attendance preference, enter your keywords, and list your bio. If you do not set up a bio, you are still certified to mediate under the DRC, but your status as a certified mediator will not be available to the public.
- 7. Most common errors: Your firm must have a Waiver Account in place for you to submit your renewal application. Please see the <u>Additional Renewal Information</u> on the DRC's website.
- 3. You must go PAST the survey to submit your renewal application.

You must logon to Guide & File to submit your renewal application.

If you have not yet registered in eCourts, Attorney mediators can create/register for an account. Emergency Judges, and non-attorney certified mediators, must create/register for an "Individual Account" in eCourts.

Once you are logged onto eCourts Guide & File, please click on DRC Mediators ONLY - FY 25-26 Mediator Certification Renewal.

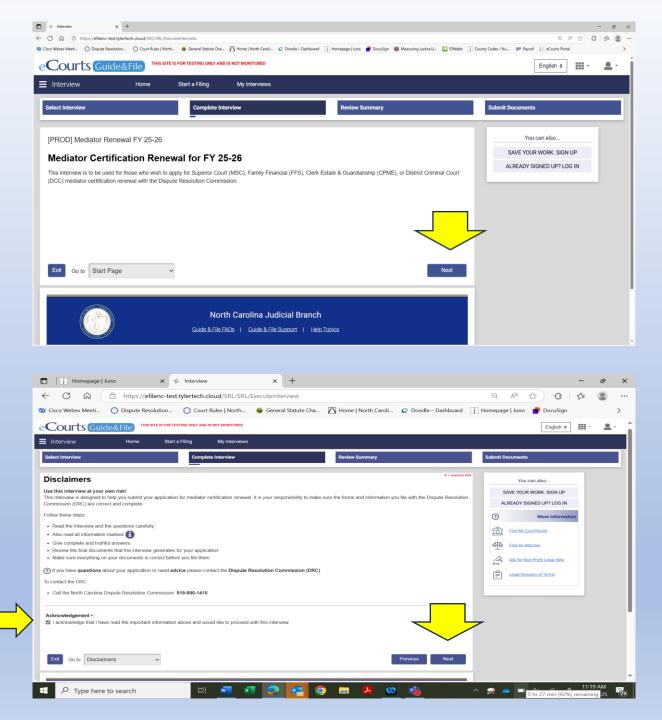


You will be asked to confirm that you are entering the correct interview.

Click Next

Please read, click the box acknowledging you have read the page.

Click Next



Before you start the interview, you MUST have already provided any documents required under MSC/FFS Rule 8 to DRC Staff.

Click Next

You may email the documents directly to

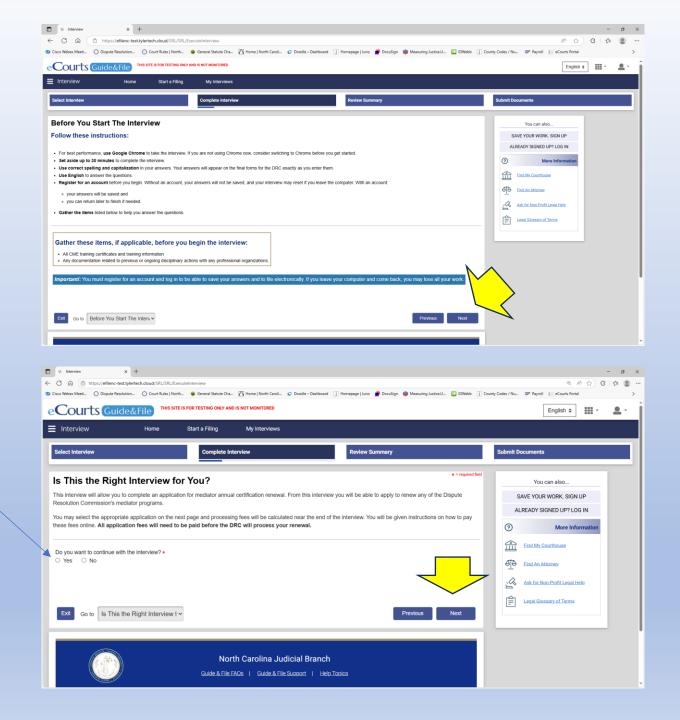
DRCMediators@nccourts.org

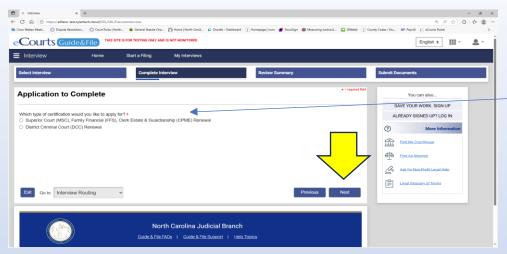
i.e. Notice of Grievance, Criminal Charges, Civil Judgements, Liens, Bankruptcy, etc.

Answer yes if you want to complete the renewal application.

Please pay your renewal fees on PayIt immediately after submitting your renewal application. The DRC will not process your renewal until all fees have been received.

Click Next





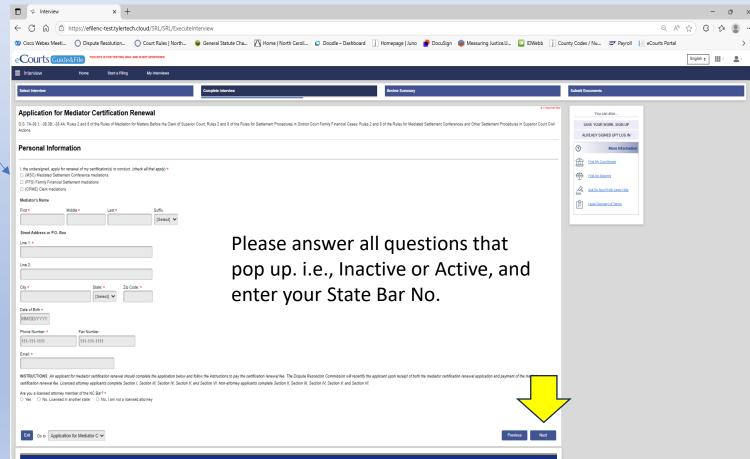
Select all certification(s) you are renewing in this application. You will be prompted to elect Active or Inactive status for each program you select.

Please only select programs where you are already certified.

!! The selected renewal certifications and election of active or inactive will determine the amount of renewal fees you owe at the end of the interview. !!

Please complete the required information. Click Next

Select your program. Click Next

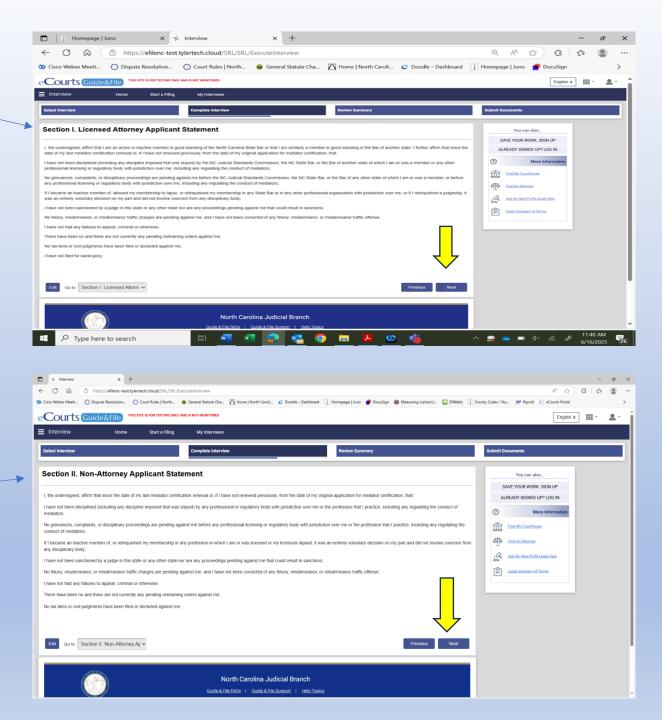


Attorney applicants have reporting requirements. Please, read this carefully.

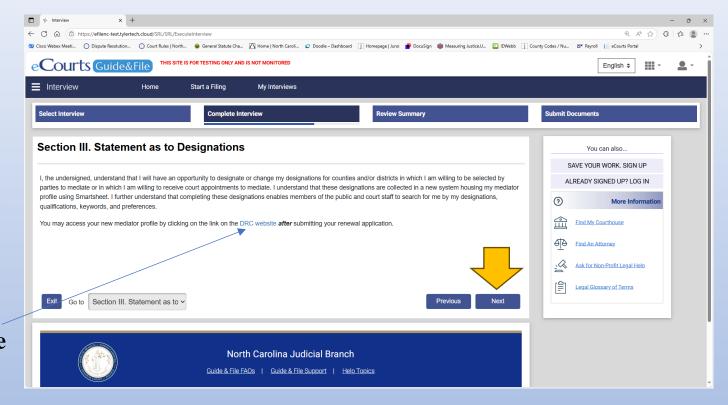
Click Next

ALL applicants will need to AFFIRM the statements are correct. If you have ANYTHING to report, you may do so in the next few screens.

Non-attorney applicants have reporting requirements.
Please, read this carefully.
Click Next



Please note, your mediator profile will be housed on Smartsheet. After your renewal application has been approved by DRC staff, you must complete your mediator profile on the Mediator Profile Smartsheet link. **Click Next**



The Smartsheet link is universal and is available on the DRC's website and will be in your renewal notice emails.

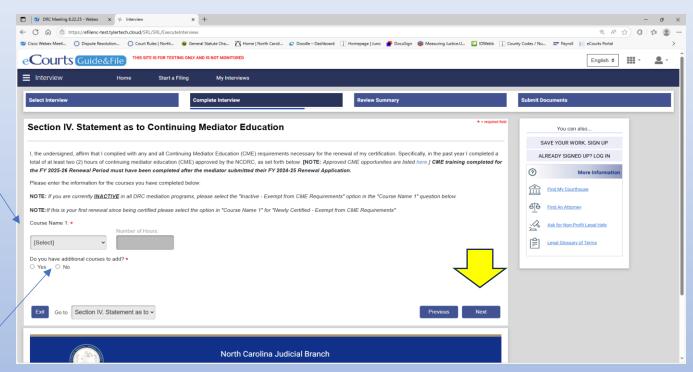
Reporting Continuing Mediation Education.

Please select your CME for the renewal FY by selecting your course in the dropdown box.

(If you do not recall your course, please review the CME Opportunities link for additional course information.)

When you are done reporting all courses, check the "no" box under add another course.

Click Next.



If you are newly certified in FY24-25, you are not required to report CME for this FY, please select Newly Certified – Exempt from CME Requirements.

If you are a trainer, or have presented a CME, you may select *Mediator Trainer/Instruction* for each hour of instruction, up to 2 hours.

If you are inactive, you are not required to complete annual CME, please select *Inactive* – *Exempt from CME Requirements*.

If all statements are true, select "yes" to affirm your statements. **Click Next**

Section V. Affirmation true, select "no" and SAVE YOUR WORK, SIGN UP I, the undersigned, affirm that provide a brief ALREADY SIGNED UP? LOG IN mmission's office. (NOTE: You must contact the Commission's office and supply information regarding any of the above statements to which you could not respond affirmatively. Please enclose copies of any relevant documents, e.g., grievances/complaints and responses, documents imposing disciplinary action, a description of any convictions. If you previously reported a matter Find An Attorney Ask for Non-Profit Legal Hel Explanation of Statements That Are Not True As To The Applicant: 8 in the box. Legal Glossary of Terms **Click Next** Exit Go to Section V. Affirmation

Section V. Affirmation

I, the undersigned, affirm that

ALL of the above statements are true

Exit Go to Section V. Affirmation

Dispute Resolution... O Court Rules | North... General Statute Cha... Morth Caroli... Doodle - Dashboard Home

North Carolina Judicial Branch

Guide & File FAOs | Guide & File Support | Help Topics

North Carolina Judicial Branch

You must re-report any pending matter!

SAVE YOUR WORK SIGN UP

ALREADY SIGNED UP? LOG IN

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English ¢

6 Find An Attorney Ask for Non-Profit Legal He

If you have already reported a matter (i.e. a tax lien that remains pending with documents) to DRC Staff, please state "Previously reported lien to DRC staff" in the Explanation of Statements box.

> Forward all relevant documents to

DRCMeditors@nccourts.org

If all statements are not explanation of what you are reporting under Rule

The fees are automatically calculated based on your renewal certification selections, per the <u>DRC's Fee Schedule</u>.

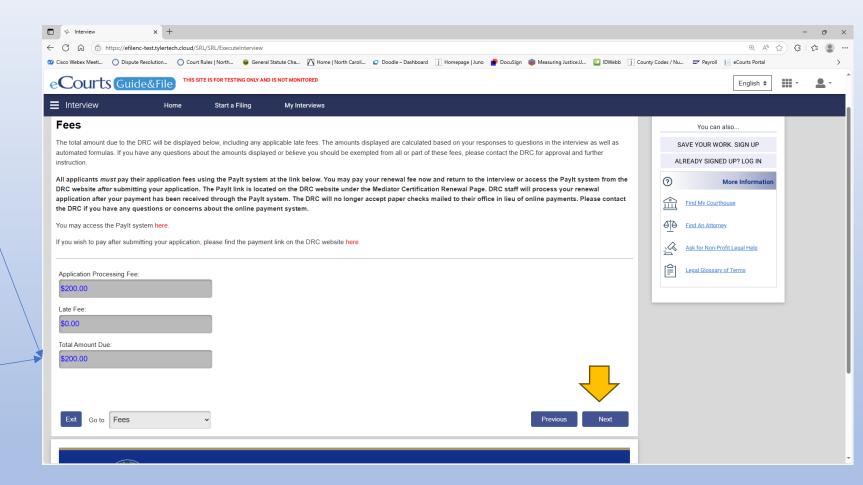
Note the amount of your Application Processing Fee. Click Next

After you complete your renewal application, please pay your renewal fees on PayIt, the DRC's new payment system.

The **PayIt** site requires you to set up an account. Please manually enter the amount of renewal fees shown here.

The DRC will not process your renewal application until payment has been received though PayIt.

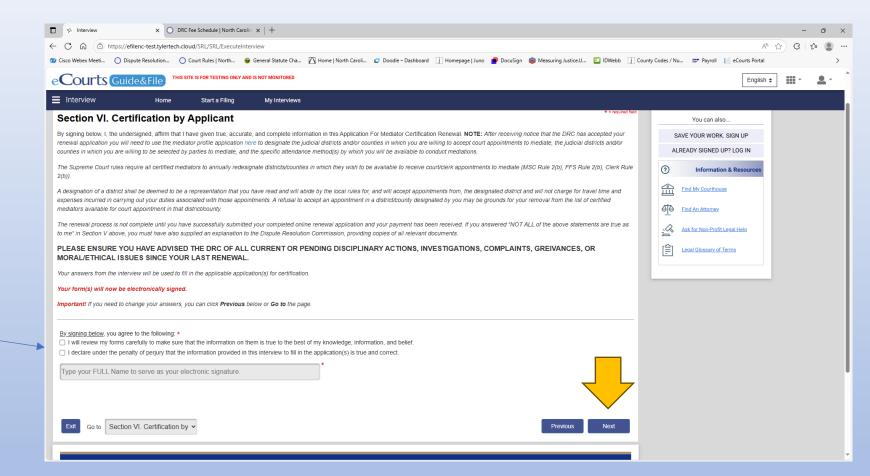
There is a \$2.00 transaction fee for paying online, plus a \$1.50 flat fee for ACH or a 1.8% fee of the total amount if paying by credit card.



Please read this section carefully.

You must check the two boxes at the bottom of the screen and type your full name.

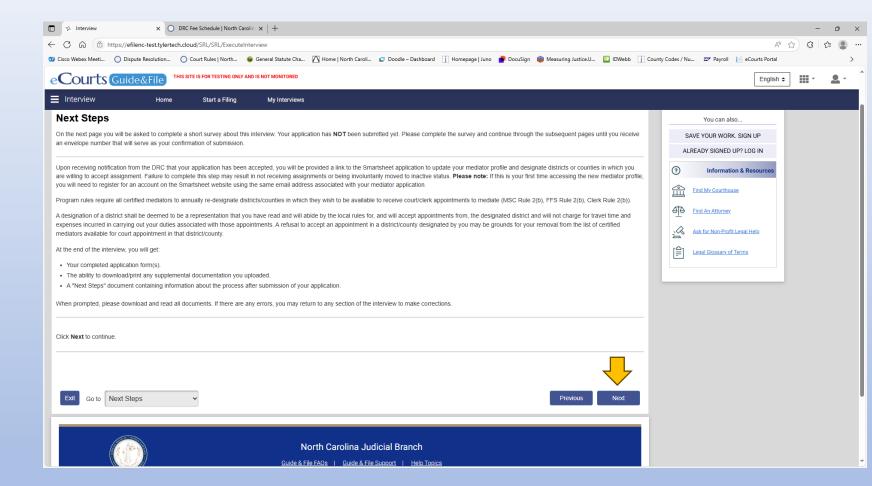
Click Next



Please read this section carefully.

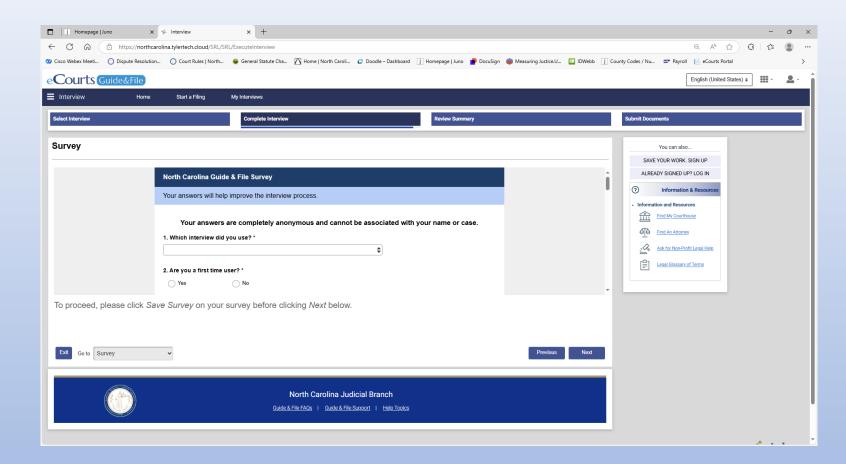
The next page will take you to a survey –THE SURVEY IS NOT THE END OF THE RENEWAL APPLICATION.

Click Next



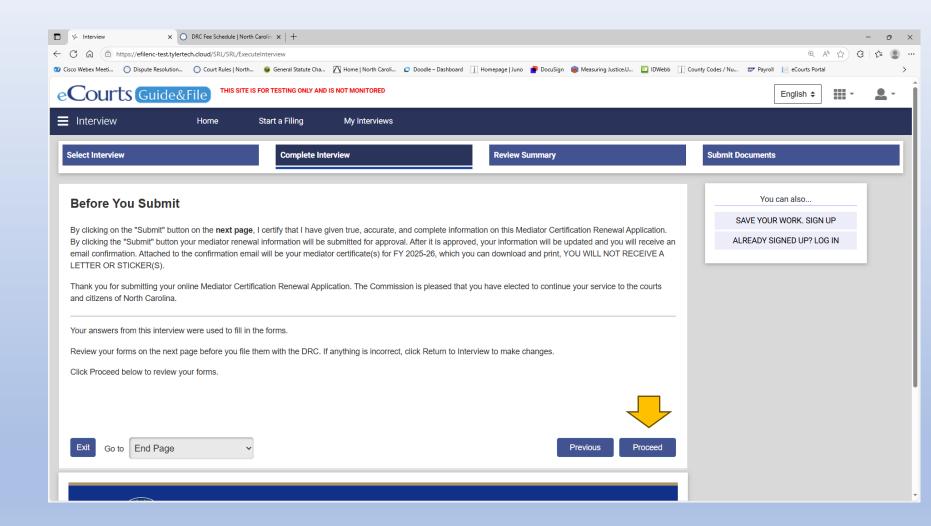
You will then be guided through a survey regarding your interview experience. Please take a moment to complete the survey so we may continue to improve this process!

THIS IS NOT THE END OF THE RENEWAL APPLICATION PROCESS!



Please read this page carefully.

You must proceed to the next page to review all DRAFT documents before you submit your renewal application. Click Proceed



Review and Download

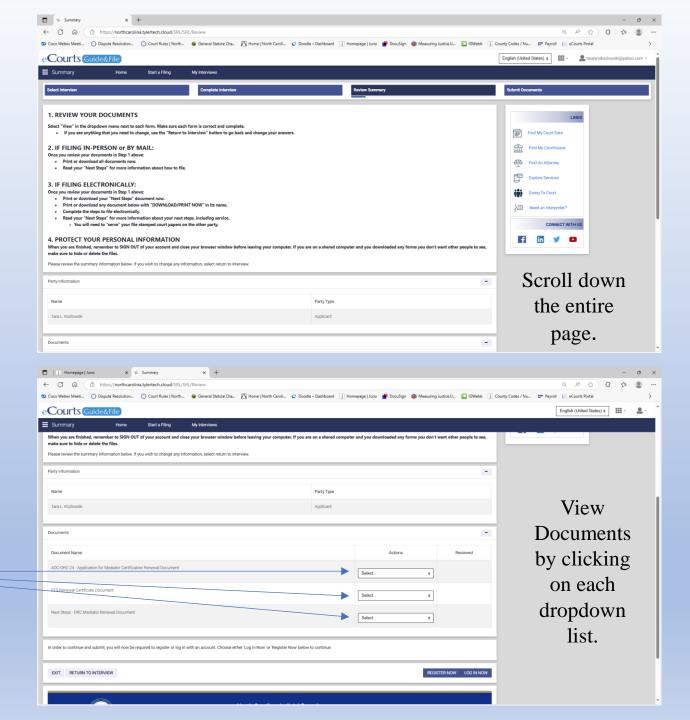
You are required to view each document to ensure accuracy.

You may also download the documents to save a copy for your own records.

Please note, you will see a DRAFT Certificate attached for your review, if you are an active mediator and your application is approved, you will receive a signed Certificate via email.

Please scroll down the page and click to the right of each document to view before proceeding.

Click Submit.



Click the Submit link to submit your application.

If you have a firm account through File & Serve, you will be prompted to select your name from the attorney list provided in the drop-down menu and continue.

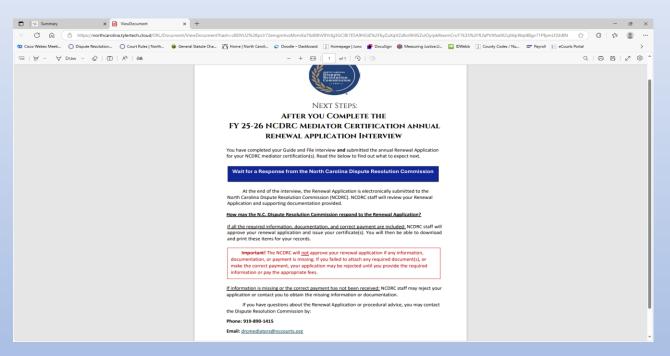
If you receive a Waiver Account error, please make sure you are logged in before you exit

Guide & File. If you get an error message regarding a "waiver account", your firm administer will need to set up a waiver account. The waiver account is necessary if you are in a firm, and you are not the eCourts administrator. A waiver account is used for filings that do not require payment. Since the DRC fees are being paid through PayIt to the DRC and not being paid to the Clerk's office, the waiver account must be established. Once the account is established, the mediator will be able to click through and submit their renewal application. Below are the instructions, from our systems analyst, on how to create the waiver account.

Here are the instructions to add a waiver account in File and Serve.

- 1. Click on the "Hamburger" menu in the top-left corner of the screen (the 3 horizontal lines)
- 2. Click on "Firm Management"
- 3. Click on "Payment Accounts"
- 4. Click on the blue "Add" button in the top-right
- 5. Name the account anything you like
- 6. Under payment type select "Waiver"
- 7. Account type should default to "Waiver"
- 8. Click "Save"

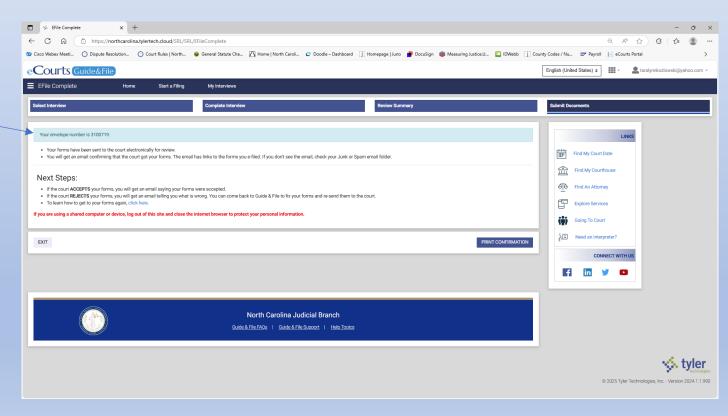
The Next Steps page is on the page where you may review your documents. Please read this carefully and let DRC Staff know if you have any questions.



If you have a firm account through File & Serve, you will be prompted to select your name from the attorney list provided in the drop-down menu and continue.

Congratulations! You have completed your FY 25-26 DRC Certification Renewal Application. Please read this carefully and let DRC Staff know if you have any questions.

Please take note of your envelope number. DRC Staff will need this number if you have any questions about the status of your application prior to approval. Please include this number when sending DRC Staff any documents or information related to your application.



DRC staff will review all completed renewal applications. Once staff has determined that all renewal requirements have been satisfied, and the proper annual fee has been collected, you will receive notice of your approval. Your annual certificate will be sent to you via email. If your application is missing any information or payment, we will contact you via email.

Please reach out to DRC staff with any questions.
919-890-1415
DRCMediators@nccourts.org